

Financial Security Research Symposium

September 7, 2016

- 8:15 - 9:00 Registration and coffee
- 9:00 - 9:10 Introductory Comments (5 minutes each - SSA and Treasury)
- 9:10 - 10:15 ***Assessing Financial Preparedness and Retirement Security***
Moderator: **Karen Dynan**
Assistant Secretary for Economic Policy and Chief Economist, U.S. Department of the Treasury
Opening Comments by Moderator (10 minutes)
Panel Presentations (12 minutes each)
Leandro Carvalho, Economist, Center for Economic and Social Research, University of Southern California
Susann Rohwedder, Associate Director, RAND Center for the Study of Aging; Senior Economist, RAND
Susan Houseman, Senior Economist, W. E. Upjohn Institute for Employment Research
Olivia S. Mitchell, International Foundation of Employee Benefit Plans Professor, University of Pennsylvania
Closing Comments by Moderator (2 minutes)
Q&A (5 minutes)
- 10:15 - 10:30 Break
- 10:30 - 11:35 ***Understanding Social Security***
Moderator: **Virginia Reno**
Deputy Commissioner, Retirement and Disability Policy, Social Security Administration
Opening Comments by Moderator (10 minutes)
Panel Presentations (12 minutes each)
Arie Kapteyn, Research Professor of Economics; Director, Center for Economics and Social Research, USC
Kathleen McGarry, Chair, Department of Economics, University of California, Los Angeles
Barbara Smith, Social Security Administration and **Kenneth Couch**, Professor of Economics, University of Connecticut
Lila Rabinovich, Director, Policy and Development, Center for Economic and Social Research East
Closing Comments by Moderator (2 minutes)
Q&A (5 minutes)
- 11:35 - 11:50 Break to pick-up lunch
- 11:50 - 12:05 **Carolyn W. Colvin**, Acting Commissioner, Social Security Administration
- 12:05 - 12:50 Keynote Address: **William Spriggs**, Chief Economist AFL-CIO and Professor, Howard University
- 1:00 - 2:05 ***Other Sources of Financial Security***
Moderator: **J. Mark Iwry**
Senior Advisor to the Secretary; Deputy Assistant Secretary for Retirement and Health Policy, U.S. Dept of the Treasury
Opening Comments by Moderator (10 minutes)
Panel Presentations (12 minutes each)
Stephanie Moulton, Associate Professor, John Glenn College of Public Affairs, Ohio State University
Jack VanDerhei, Research Director, Employee Benefit Research Institute
William G. Gale, Senior Fellow - Economic Studies, Director - Retirement Security Project, Brookings Institution
John Laitner, Director, Michigan Retirement Research Center and Professor of Economics, University of Michigan
Closing Comments by Moderator (2 minutes)
Q&A (5 minutes)
- 2:05 - 2:20 Break
- 2:20 - 3:35 ***Future Directions for Research***
Moderator: **John Phillips**
Associate Commissioner Office of Research, Evaluation, and Statistics, Social Security Administration
Opening Comments by Moderator (10 minutes)
Panel Presentations (12 minutes each)
Barry Bosworth, Senior Fellow - Economic Studies, Brookings Institution
Gail Hillebrand, Associate Director for Consumer Education and Engagement, Consumer Financial Protection Bureau
Rochelle W. Martinez, Statistician, Statistical and Science Policy Branch, Office of Management and Budget
William J. Congdon, Social and Behavioral Sciences Team Fellow, General Services Administration
Closing Comments by Moderator (2 minutes)
Q&A (5 minutes)
- 3:35 - 3:55 Closing Comments (10 minutes each - SSA and Treasury)